

# OFFICE OF MANAGEMENT & BUDGET

## Mission Statement

Ensure the fiscal integrity of Louisville Metro Government and provide the highest level of services to agencies and customers.

## Major Services

- Budget & Policy
- Accounting & Grants
- Revenue Collection
- Finance/Business Operations
- Facilities/Project Management
- Fleet Services

## Objectives

- Maintain financial accountability
- Continue to work on the Mayor's strategic plan
- Continue to address systemic budget issues
- Improve internal and external communications
- Improve business operations
- Maintain and upgrade city vehicles and services equipment
- Properly maintain and improve Metro facilities

## Website

For additional information, please visit <http://www.louisvilleky.gov/Finance/>

## Performance Measures

To view the agency's strategic plan and performance measures as they relate to the LouieStat initiative, please visit <http://louiestat.louisvilleky.gov/>

## Office of Management & Budget

## Budget Summary

	Prior Year Actual 2012-2013	Original Budget 2013-2014	Revised Budget 2013-2014	Mayor's Recommended 2014-2015
General Fund Appropriation	33,173,200	38,331,700	39,056,200	41,647,900
Carryforward & Designated	742,000	-	4,013,200	-
Agency Receipts	35,123,100	12,589,400	12,589,400	13,913,300
<b>Total Revenue:</b>	<b>69,038,300</b>	<b>50,921,100</b>	<b>55,658,800</b>	<b>55,561,200</b>
Personnel Services	21,489,000	22,167,000	22,167,000	22,964,500
Contractual Services	25,779,600	16,175,200	27,017,100	18,250,400
Supplies	14,319,600	791,200	786,500	852,900
Equipment/Capital Outlay	72,800	201,900	206,600	86,100
Direct Reimbursements	-	201,600	201,600	211,200
Interdepartment Charges	3,938,700	151,000	151,000	163,600
Restricted & Other Proj Exp	-	11,233,200	5,128,900	13,032,500
<b>Total Expenditure:</b>	<b>65,599,700</b>	<b>50,921,100</b>	<b>55,658,700</b>	<b>55,561,200</b>
<b>Expenditure by Activity</b>				
Finance Operations	15,570,700	15,186,700	16,178,600	15,069,000
Fleet & Facilities	35,362,500	20,003,900	20,003,900	22,482,400
Arena Authority	9,799,900	9,800,000	9,800,000	9,800,000
General Adjustments	4,866,600	5,930,500	9,676,200	8,209,800
<b>Total Expenditure:</b>	<b>65,599,700</b>	<b>50,921,100</b>	<b>55,658,700</b>	<b>55,561,200</b>

**Office of Management & Budget**

**Filled Position Detail**

	FY12	FY13	FY14 by Quarter			
	Average	Average	7/1/13	10/1/13	1/1/14	4/1/14
Regular Full-time	343	355	349	344	348	355
Regular Part-time	6	5	6	6	6	5
Seasonal/Other	4	5	6	6	5	6
<b>Filled Position Total</b>	<b>353</b>	<b>365</b>	<b>361</b>	<b>356</b>	<b>359</b>	<b>366</b>
<b>Position Title</b>						
Account Specialist	1	1	1	1	1	1
Accounting Clerk	6	6	6	6	5	6
Accounts Payable Analyst	0	3	4	4	3	4
Administrative Assistant	1	1	1	1	1	2
Administrative Coordinator	2	1	1	1	1	1
Administrative Specialist	2	4	5	5	5	5
Architect, Project	2	1	0	0	0	0
Architectural Projects Coordinator	0	1	0	0	0	0
Assistant Director	0	1	1	1	1	1
Auditor Revenue	1	1	2	2	2	1
Automotive Service Worker II	1	0	0	0	0	0
Automotive Mechanic I	2	0	0	0	0	0
Automotive Mechanic II	5	0	0	0	0	0
Billing Clerk III	1	1	1	1	1	1
Boiler & Cooling Systems Operator	2	2	0	0	0	0
Budget Analyst I	1	1	1	1	1	1
Budget Analyst II	1	0	0	0	0	0
Budget Planning Analyst	3	4	4	3	0	0
Business Accountant I	9	12	11	11	11	12
Business Accountant II	8	11	10	10	10	11
Business Administrator	7	9	9	10	0	0
Business Specialist	3	3	3	3	3	1
Business Technician	1	1	1	1	1	0
Buyer I	1	1	1	1	1	0
Buyer II	2	1	1	1	1	2
Buyer III	2	4	4	4	4	3
Carpenter	2	5	5	5	5	5
Cash Control Assistant	1	1	1	1	1	1
Cash Management Coordinator	1	0	0	0	0	0
Cash Management Supervisor	0	1	1	1	1	1
Cashier	1	0	0	0	0	0
Chief Financial Officer	1	1	1	1	1	1
Clerk Typist I	1	1	1	0	0	0
Clerk Typist II	3	2	3	3	3	3
Construction Coordinator	2	2	2	0	0	0
Controller	1	0	0	0	0	0
Corporate Tax Auditor	5	5	5	5	5	5
Custodial Supervisor	4	1	0	0	0	0

**Office of Management & Budget**

**Filled Position Detail**

	FY12	FY13	FY14 by Quarter			
	Average	Average	7/1/13	10/1/13	1/1/14	4/1/14
Custodial Worker I	19	0	0	0	0	0
Custodial Worker II	2	0	0	0	0	0
Custodian	17	3	3	3	3	3
Director	1	1	1	1	1	2
Engineer III	2	2	2	2	2	2
Equipment Operator	1	1	1	1	0	0
Executive Administrator	4	5	4	6	6	6
Executive Assistant	1	0	0	0	0	0
Executive Liaison	1	0	0	0	0	0
Facilities Labor Supervisor	0	4	5	5	5	5
Facilities Maintenance Administrator	1	0	0	0	0	0
Facilities Maintenance Manager	4	3	2	0	0	0
Facilities Maintenance Specialist	1	0	0	0	0	0
Facilities Maintenance Supervisor I	5	1	0	0	0	0
Facilities Maintenance Supervisor II	1	0	0	0	0	0
Facilities Maintenance Manager	0	1	1	3	3	3
Facilities Maintenance Supervisor	0	6	8	7	8	8
Facilities Operations Manager	0	1	1	1	1	1
Facilities Project Coordinator	0	0	0	2	3	3
Facilities Project Manager	0	1	1	1	1	1
Fee Collection Supervisor	1	1	1	1	1	1
Finance Accountant I	1	0	0	0	0	0
Finance Accountant II	1	0	0	0	0	0
Finance Coordinator	1	1	1	1	1	1
Finance Specialist	6	2	1	1	1	1
Finance Supervisor I	1	0	1	1	1	1
Finance Supervisor II	2	2	1	1	1	2
Financial Systems Administrator	0	1	1	1	1	1
Financial Systems Coordinator	1	1	0	0	0	0
Fiscal Administrator	0	0	0	0	11	11
Fiscal Manager	0	0	0	0	2	2
Fleet Administrator	1	1	1	1	1	1
Fleet Manager	1	1	1	1	1	1
Fleet Service Worker	0	0	0	0	2	2
Fleet Service Writer	1	1	1	1	1	1
Fleet Supervisor	5	5	5	5	5	4
FM Security & Safety Coordinator	1	0	1	1	1	1
FM Security & Safety Supervisor	1	0	0	0	0	0
Grant Accountant I	1	0	0	0	0	0
Grant Accountant II	3	0	0	0	0	0
Grants Compliance Supervisor	1	1	1	0	1	1
Grants Management Supervisor	1	1	1	1	1	1
Graphic Specialist	1	1	1	1	1	1

**Office of Management & Budget**

**Filled Position Detail**

	FY12	FY13	FY14 by Quarter			
	Average	Average	7/1/13	10/1/13	1/1/14	4/1/14
Heating Vent/Air Conditioning Mechanic	3	0	0	0	0	0
Heavy Equipment Mechanic I	5	0	0	0	0	0
Horticulture Supervisor	0	1	1	1	1	1
Horticulture Worker	0	0	0	0	1	1
Horticulturist	1	0	0	0	0	0
HVAC Mechanic	1	4	5	5	5	5
Information Processing Clerk	3	4	4	3	3	3
Information Systems Analyst	1	1	1	0	1	1
Investment Analyst II	1	1	1	1	0	0
Laborer	17	52	54	53	51	55
Mail Clerk	3	3	3	3	3	2
Maintenance Carpenter I	2	0	0	0	0	0
Maintenance Carpenter II	1	0	0	0	0	0
Maintenance Electrician	6	6	6	6	6	6
Maintenance Painter I	2	0	0	0	0	0
Maintenance Painter II	1	0	0	0	0	0
Maintenance Plumber	3	5	5	5	5	5
Maintenance Plumber II	2	0	0	0	0	0
Maintenance Worker II	1	1	1	1	1	1
Maintenance Worker	15	16	16	17	17	17
Management Assistant	3	3	3	3	3	3
Mechanic I	3	4	4	4	3	3
Mechanic III	27	39	39	39	37	40
OMB Accountant I	1	2	2	1	2	2
OMB Accountant II	3	3	3	4	4	4
OMB Accounting Manager	0	0	0	1	1	1
OMB Accounts Receivable Specialist	0	1	4	4	4	4
OMB Grant Accountant I	2	4	4	4	4	4
OMB Grant Accountant II	4	10	11	10	11	9
OMB Insurance Specialist	0	0	0	0	1	1
OMB Manager	0	1	1	1	1	1
OMB Risk Management Coordinator	0	0	1	1	1	1
OMB Risk Management Manager	1	1	1	1	1	1
OMB Risk Management Supervisor	1	1	0	0	0	0
OMB Technician	0	1	0	1	1	1
Organizational Performance Administrator	1	1	0	0	0	0
Organizational Performance Coordinator	1	1	0	0	0	0
Painter	1	4	4	4	4	4
Paralegal	1	2	2	1	2	1
Payroll Analyst I	2	2	2	2	2	2
Payroll Analyst II	1	1	1	1	1	1
Payroll Coordinator	1	1	1	1	1	1
Payroll Supervisor	1	1	1	1	1	1

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**Filled Position Detail**

	FY12	FY13	FY14 by Quarter			
	Average	Average	7/1/13	10/1/13	1/1/14	4/1/14
Policy Analyst	1	0	0	0	0	0
Procurement Coordinator	1	1	1	1	1	1
Project Supervisor	1	1	1	1	1	1
Property & Leasing Coordinator	1	1	0	0	0	0
Property & Leasing Specialist	1	1	0	0	0	0
Property & Leasing Supervisor	1	1	0	0	0	0
Property Acquisition Coordinator	0	0	1	1	1	1
Purchasing Supervisor	1	1	1	0	0	2
Receptionist	1	1	1	1	1	1
Revenue Collection Specialist	8	8	7	7	8	8
Revenue Manager	4	4	4	4	4	4
Revenue Supervisor	4	3	3	3	3	3
Risk Management Analyst	1	1	0	0	0	0
Secretary	1	1	1	1	1	1
Security Guard	3	3	3	3	3	3
Senior Tax Processing Specialist	1	1	1	1	1	1
Surplus Property Coordinator	1	1	1	1	1	1
Tax Audit Supervisor	2	1	1	1	1	1
Tax Auditor I	1	1	1	1	1	1
Tax Processing Specialist	14	14	14	13	13	14
Taxpayer Service Representative	5	5	5	5	5	5
Vehicle Coordinator	1	1	1	1	1	1